CASE Study - Portfolio Asset Management





DETAILS

- Portfolio Asset Management of all properties for national provider of AV products.
- B1/Light industrial units ranging from 1,000 -15,000 sq ft across the UK including Dunfermline & Belfast.







TIMING

- Advisors to this client for over 20 years
- Proactive management of the portfolio, updating the client in relation to rent reviews/ lease renewals/break options etc.







ACTIVITY

- Annual building inspections carried out for all properties.
- Landlord & Tennant issues managed, including rent reviews, lease renewals, Landlord's consents, acquisitions, disposals, subletting and Landlord & Tennant disputes.
- All dilapidations claims managed.
- Portfolio reviews and performance strategies discussed with client directly.



ACHIEVEMENT

- Great client satisfaction reflected in our continued instruction over 20+ years.
- Pro-active management of portfolio driven by the client's core business requirements.
- Substantial savings secured for the client through active management.